

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****September 30, 2001**

	Hayden-Gulch West Coal Company	H-G Coal Company	Eliminations between Filing Entities	Conversion to Equity Method	Reporting Reclasses	COMBINED FILING ENTITIES
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 45,526,672
Notes and accounts receivable, net	-	-	-	-	-	147,937,985
Receivables from/(payables to) filing and non-filing entities, net	-	-	-	-	-	36,696,425
Inventories	-	-	-	-	-	93,376,558
Deferred income taxes	-	-	-	-	(935,550)	43,646,254
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	2,687,255
Other current assets	-	-	-	-	-	59,390,846
Total Current Assets	-	-	-	-	(935,550)	429,261,994
Properties and equipment, net	-	-	-	-	-	384,906,410
Goodwill, net	-	-	-	-	-	13,762,513
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	76,750,152
Deferred income taxes	-	-	-	-	(272,045,687)	418,361,123
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	296,803,945
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	403,481,080
Investment in filing and non-filing entities	-	-	(1,298,732,757)	(32,041,396)	-	135,275,684
Other assets	-	-	(2,852,045)	-	-	315,801,243
Total Assets	\$ -	\$ -	\$ (1,301,584,802)	\$ (32,041,396)	\$ (272,981,237)	\$ 2,474,404,146
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	-	-	\$ -	\$ -	\$ -	\$ (323)
Accounts payable	-	-	-	-	-	37,397,090
Income taxes payable	-	-	-	-	-	268
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	(0)
Other current liabilities	-	-	-	-	(935,550)	55,661,400
Total Current Liabilities	-	-	-	-	(935,550)	93,058,435
Long-term debt - DIP facility	-	-	-	-	-	50,000,000
Deferred income taxes	-	-	-	-	(272,045,687)	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	(0)
Other liabilities	-	-	-	-	-	26,041,080
Total Liabilities Not Subject to Compromise	-	-	-	-	(272,981,237)	169,099,515
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	519,991,284
Accounts payable	-	-	-	-	-	33,294,508
Income taxes payable	-	-	-	-	-	216,081,842
Asbestos-related liability	-	-	-	-	-	998,645,741
Other liabilities	-	-	-	-	-	561,532,625
Total Liabilities Subject to Compromise	-	-	-	-	-	2,329,546,000
Total Liabilities	-	-	-	-	(272,981,237)	2,498,645,515
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	112
Common Stock	-	-	(86,994,000)	-	-	771,667
Paid in capital	-	-	(1,176,650,763)	-	-	432,889,249
(Accumulated deficit)/Retained earnings	-	-	(37,940,039)	2,932,167	-	(159,035,982)
Treasury stock, at cost	-	-	-	-	-	(136,426,701)
Consolidation of Investments	-	-	-	(40,407)	-	(11,660,774)
Cumulative Translation Adjustments	-	-	-	(34,933,156)	-	(150,779,041)
Deferred compensation trust	-	-	-	-	-	100
Total Shareholders' Equity (Deficit)	-	-	(1,301,584,802)	(32,041,396)	-	(24,241,370)
Total Liabilities and Shareholders' Equity (Deficit)	\$ -	\$ -	\$ (1,301,584,802)	\$ (32,041,396)	\$ (272,981,237)	\$ 2,474,404,146

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Chart 5

W. R. Grace & Co. - Conn Status of Postpetition Taxes MOR-4 September 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ 545,212	\$ 2,709,009	\$ (2,522,870)	\$ 731,351
FICA - Employee	(26,866)	1,135,989	(1,111,803)	(2,680)
FICA and payroll- Employer	(444,573)	482,365	(1,627,741)	(1,589,949)
Unemployment	-	2,096	(2,096)	-
Other				
Total Federal Taxes	\$ 73,773	\$ 4,329,459	\$ (5,264,510)	\$ (861,278)
State and Local				
Withholding	\$ 19,377	\$ 800,464	\$ (802,112)	\$ 17,729
Sales & Use	1,669,714	525,365	(885,773)	1,309,306
Property Taxes	3,223,845	(73,770)	(882,174)	2,267,901
Other	-	(213,614)	213,614	-
Total State and Local	\$ 4,912,935	\$ 1,038,445	\$ (2,356,445)	\$ 3,594,936
Total Taxes	\$ 4,986,709	\$ 5,367,904	\$ (7,620,955)	\$ 2,733,658

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Remedium Group, Inc. Status of Postpetition Taxes MOR-4 September 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ (1,258)	\$ 13,911	\$ (13,911)	\$ (1,258)
FICA - Employee	4,269	4,252	(8,521)	(0)
FICA and payroll- Employer	(1,260)	4,252	(4,252)	(1,260)
Unemployment	-	-	-	-
Other				
Total Federal Taxes	\$ 1,751	\$ 22,415	\$ (26,684)	\$ (2,518)
State and Local				
Withholding	\$ (217)	\$ 552	\$ (552)	\$ (217)
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other				
Total State and Local	\$ (217)	\$ 552	\$ (552)	\$ (217)
Total Taxes	\$ 1,534	\$ 22,967	\$ (27,237)	\$ (2,736)

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Grace Washington, Inc. Status of Postpetition Taxes MOR-4 September 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ (2,288)	\$ 4,747	\$ (4,747)	\$ (2,288)
FICA - Employee	203	228	(228)	203
FICA and payroll- Employer	(1,250)	228	(228)	(1,250)
Unemployment	-	-	-	-
Other				
Total Federal Taxes	\$ (3,335)	\$ 5,203	\$ (5,202)	\$ (3,334)
State and Local				
Withholding	\$ 1,425	\$ 871	\$ (871)	\$ 1,425
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other				
Total State and Local	\$ 1,425	\$ 871	\$ (871)	\$ 1,425
Total Taxes	\$ (1,910)	\$ 6,074	\$ (6,074)	\$ (1,910)

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

L B Realty, Inc. Status of Postpetition Taxes MOR-4 September 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ (5,964)	\$ -	\$ (0)	\$ (5,964)
FICA - Employee	(2,542)	-	0	(2,542)
FICA and payroll- Employer	(2,542)	-	0	(2,542)
Unemployment	-	-	-	-
Other				
Total Federal Taxes	\$ (11,048)	\$ -	\$ 0	\$ (11,048)
State and Local				
Withholding	\$ -	\$ -	\$ -	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other				
Total State and Local	\$ -	\$ -	\$ -	\$ -
Total Taxes	\$ (11,048)	\$ -	\$ 0	\$ (11,048)

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Darex Puerto Rico, Inc. Status of Postpetition Taxes MOR-4 September 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ -	\$ -	\$ -	\$ -
FICA - Employee	138	900	(900)	138
FICA and payroll- Employer	5,571	900	(342)	6,129
Unemployment	-	-	-	-
Other				
Total Federal Taxes	\$ 5,709	\$ 1,800	\$ (1,242)	\$ 6,267
State and Local				
Withholding	\$ -	\$ 1,594	\$ (1,594)	\$ -
Sales & Use	-	-	-	-
Property Taxes	49,580	6,840	-	56,420
Other	-	558	(558)	-
Total State and Local	\$ 49,580	\$ 8,992	\$ (2,152)	\$ 56,420
Total Taxes	\$ 55,289	\$ 10,792	\$ (3,394)	\$ 62,687

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 6

W. R. Grace & Co. - Conn
Accounts Receivable Reconciliation and Aging
MOR-5
September 2001

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month	\$ 167,642,772
Amounts billed during the period	69,707,569
Amounts collected during the period	(72,690,812)
Other	(33,317,265)
Trade accounts receivable at the end of month	\$ 131,342,264

Trade Accounts Receivable Aging

Current	\$ 83,454,227
1-30 days past due	27,332,119
31-60 days past due	13,557,372
+61 days past due	6,998,546
Trade accounts receivable, gross	131,342,264
Allowance for doubtful accounts	(1,501,207)
Trade accounts receivable, net	\$ 129,841,057

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ 129,841,057
Customer notes and drafts receivable	32,590
Pending customer credit notes	596,505
Advances and deposits	10,153,709
Nontrade receivables, net	4,446,069
Total notes and accounts receivable, net	\$ 145,069,930

Chart 6

Remedium Group, Inc.
Accounts Receivable Reconciliation and Aging
MOR-5
September 2001

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month	\$ -

Trade Accounts Receivable Aging

Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	3,010
Nontrade receivables, net	76,062
Total notes and accounts receivable, net	\$ 79,072

Chart 6

Darex Puerto Rico, Inc.
Accounts Receivable Reconciliation and Aging
MOR-5
September 2001

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month	\$ 2,811,735
Amounts billed during the period	414,988
Amounts collected during the period	(451,882)
Other	-
Trade accounts receivable at the end of month	\$ 2,774,841

Trade Accounts Receivable Aging

Current	\$ 1,258,537
1-30 days past due	459,975
31-60 days past due	406,936
+61 days past due	649,393
Trade accounts receivable, gross	2,774,841
Allowance for doubtful accounts	(50,443)
Trade accounts receivable, net	\$ 2,724,398

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ 2,724,398
Customer notes and drafts receivable	-
Pending customer credit notes	(10,455)
Advances and deposits	-
Nontrade receivables, net	508
Total notes and accounts receivable, net	\$ 2,714,452

Chart 6

Grace Europe, Inc. Accounts Receivable Reconciliation and Aging MOR-5 September 2001	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month	\$ -
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	74,533
Total notes and accounts receivable, net	\$ 74,533

Chart 7

W.R. Grace & Co., et al Debtor Questionnaire MOR - 5 September 2001		
	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account for this reporting period? If yes, provide an explanation below.		See Note #5 below
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in affect? If no, provide an explanation below.	X	
5. Are post-petition accounts payable and tax obligations current and paid to date? If no, provide an explanation.	X (unless disputed in normal course of business)	

Note #5

As part of the first day orders submitted to the court on April 2, 2001, an application for the Debtors to (a) continue and maintain their consolidated cash management system, (b) continue and maintain their existing bank accounts and (c) continue to use existing business forms and granting related relief was included. The Debtors have continued to use their existing bank accounts and no new debtor in possession accounts have been established.

Combined Chapter 11 Filing Entity Statements

Chart 8

W. R. Grace & Co. - Chapter 11 Filing Entities		
Combined Statement of Operations		
Amounts in millions	Month Ended September 30, 2001	Cumulative Since Filing
Net sales to third parties	\$ 70.1	\$ 449.2
Net sales to non-filing entities	10.8	70.6
Interest and royalties from non-filing entities	4.3	22.1
Other income	0.9	6.8
	86.1	548.7
Cost of goods sold to third parties	42.2	271.0
Cost of goods sold to non-filing entities	7.8	49.2
Selling, general and administrative expenses	20.1	111.3
Research and development expenses	3.1	18.3
Depreciation and amortization	4.5	26.6
Interest expense	(1.2)	20.0
	76.5	496.4
Income before Chapter 11 reorganization expenses, income taxes and equity in net income of non-filing entities	9.6	52.3
Chapter 11 reorganization expenses, net	0.1	(9.1)
(Provision for) income taxes	(2.4)	(24.2)
Equity in net income of non-filing entities	0.9	23.8
Net income	\$ 8.2	\$ 42.8

The Notes to Combined Financial Statements are an integral part of these statements.

Chart 9

W. R. Grace & Co. - Chapter 11 Filing Entities		
Combined Functional Basis Statement of Cash Flows		
Amounts in millions	Month Ended September 30, 2001	Cumulative Since Filing
Core operations cash flow		
Pre-tax income from core operations	\$ 12.9	\$ 77.8
Depreciation and amortization	4.5	26.6
	17.4	104.4
Changes in all core assets/liabilities and other	(0.4)	(28.0)
Change in accounts receivable sold under securitization program	-	(99.7)
Change in subordinated interest of accounts receivable sold	-	34.9
	17.0	11.6
Capital expenditures	(2.6)	(12.6)
Core Pre-tax Operating Cash Flow	14.4	(1.0)
Charges against core reserves		
Restructuring costs	-	-
Pension liabilities	(0.5)	(2.7)
Deferred compensation	(0.4)	(1.2)
Self insurance	-	(0.6)
Total Spending Against Core Reserves	(0.9)	(4.5)
Core Cash Flow	13.5	(5.5)
Noncore cash flow		
Proceeds from asset sales	-	1.2
Benefit proceeds under life insurance policies	0.8	8.2
Other noncore pretax cash flow	-	(0.7)
Noncore Pre-tax Cash Flow	0.8	8.7
Charges against noncore reserves		
Asbestos		
Asbestos claims processing	(0.5)	(4.1)
Less - insurance recovery	2.9	40.8
Net asbestos (payments) receipts	2.4	36.7
Environmental remediation	(1.3)	(12.5)
Retained obligations and other	(4.1)	(3.5)
Postretirement benefits	(0.4)	(9.2)
Total Spending Against Noncore Reserves	(3.4)	11.5
Noncore Cash Flow	(2.6)	20.2
Total Pre-tax/Pre-interest/Pre-Chapter 11 Cash Flow	10.9	14.7
Cash paid for taxes, net of refunds	-	(0.5)
Cash paid for interest	(0.2)	(1.6)
Chapter 11 reorganization expenses paid	(2.2)	(3.7)
Cash Flow before Strategic Investments	8.5	8.9
Strategic Investments		
Cash paid for businesses acquired	-	-
Proceeds from option exercises	-	-
Repurchase of treasury stock	-	-
Cash used for Strategic Investments	-	-
Cash Flow after Strategic Investments	8.5	8.9
Borrowings (repayments) under DIP facility	-	47.2
Net (investing)/financing activities under life insurance policies	(0.2)	(19.2)
Net Cash Flow	\$ 8.3	\$ 36.9

The Notes to Combined Financial Statements are an integral part of these statements.

Chart 10

W. R. Grace & Co. - Chapter 11 Filing Entities Combined Balance Sheet		
Amounts in millions	September 30, 2001	April 2, 2001
ASSETS		
Current Assets		
Cash and cash equivalents	\$ 45.5	\$ 8.6
Notes and accounts receivable, net	147.9	43.8
Receivables from non-filing entities, net	36.7	51.2
Inventories	93.4	86.4
Deferred income taxes	43.6	80.9
Asbestos-related insurance expected to be realized within one year	2.7	17.0
Other current assets	59.4	21.9
Total Current Assets	429.2	309.8
Properties and equipment, net	384.9	400.4
Goodwill, net	13.8	13.6
Cash value of life insurance policies, net of policy loans	76.8	64.1
Deferred income taxes	418.4	401.0
Asbestos-related insurance expected to be realized after one year	296.8	323.4
Loans receivable from non-filing entities, net	403.5	387.5
Investment in non-filing entities	135.2	115.2
Other assets	315.8	308.5
Total Assets	\$ 2,474.4	\$ 2,323.5
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)		
Liabilities Not Subject to Compromise		
Current Liabilities		
Accounts payable	\$ 37.4	\$ -
Other current liabilities	55.7	-
Total Current Liabilities	93.1	-
Long-term debt - DIP facility	50.0	-
Other liabilities	26.0	31.8
Total Liabilities Not Subject to Compromise	169.1	31.8
Liabilities Subject to Compromise		
Debt, pre-petition plus accrued interest	520.0	511.5
Accounts payable	33.3	43.0
Income taxes payable	216.1	210.1
Asbestos-related liability	998.6	1,002.8
Other liabilities	561.5	598.6
Total Liabilities Subject to Compromise	2,329.5	2,366.0
Total Liabilities	2,498.6	2,397.8
Shareholders' Equity (Deficit)		
Common stock	0.8	0.8
Paid in capital	432.9	432.6
Accumulated deficit	(159.0)	(201.8)
Treasury stock, at cost	(136.4)	(136.4)
Accumulated other comprehensive income (loss)	(162.5)	(169.5)
Total Shareholders' Equity (Deficit)	(24.2)	(74.3)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 2,474.4	\$ 2,323.5

The Notes to Combined Financial Statements are an integral part of these statements.

W. R. Grace & Co. – Chapter 11 Filing Entities
Notes to Combined Financial Statements
September 30, 2001

1. Basis of Presentation and Summary of Significant Accounting and Financial Reporting Policies

W. R. Grace & Co., through its subsidiaries, is primarily engaged in specialty chemicals and specialty materials businesses on a worldwide basis. These businesses consist of catalysts and silica products (Davison Chemicals) and construction chemicals, building materials and container products (Performance Chemicals). W. R. Grace & Co. is a publicly held company with its shares traded on the New York Stock Exchange.

Voluntary Bankruptcy Filing

On April 2, 2001 (the "Filing Date"), W. R. Grace & Co. and 61 of its United States subsidiaries and affiliates, including its primary U.S. operating subsidiary W. R. Grace & Co. - Conn. (collectively, the "Debtors"), filed voluntary petitions for reorganization (the "Filing") under Chapter 11 of the United States Bankruptcy Code ("Chapter 11" or the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The cases were consolidated and are being jointly administered under case numbers 01-1139 through 01-1200. Grace's non-U.S. subsidiaries and certain of its U.S. subsidiaries were not a part of the Filing.

Basis of Presentation

The interim combined financial statements presented herein represent the results of operations, cash flows and financial position of the Debtors. These financial statements pertain to periods beginning with and subsequent to, the Filing Date and have been prepared in conformity with requirements of the Bankruptcy Court. Consequently, these financial statements do not purport to present the financial performance of W. R. Grace & Co. in conformity with generally accepted accounting principles which would require the consolidation of all controlled subsidiaries and more extensive notes and analysis related to the worldwide operations of W. R. Grace & Co. Financial activity of non-Debtor entities is not presented herein. However, all non-Debtor

entities are either directly or indirectly controlled by the Debtors and, accordingly, non-Debtor financial results are reflected under the equity method of accounting. These financial statements are unaudited and should be read in conjunction with the consolidated financial statements presented in W. R. Grace & Co.'s 2000 Form 10-K and other periodic filings with the U.S. Securities and Exchange Commission.

These interim consolidated financial statements reflect all adjustments that, in the opinion of management, are necessary for a fair presentation of the results of the interim periods presented under generally accepted accounting principles; all such adjustments are of a normal recurring nature. All significant inter-Debtor accounts and transactions have been eliminated. Transactions and balances with non-Debtor entities are separately disclosed.

The Debtors' follow a calendar fiscal year. The results of operations for the periods presented are not necessarily indicative of the results of operations for the year ending December 31, 2001. Combining statements of operations and balance sheets reflecting financial information of each of the filing entities are included as supplementary information.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires that management make estimates and assumptions affecting the assets and liabilities (including contingent assets and liabilities) reported at the date of the combined financial statements and the revenues and expenses reported for the periods presented. Actual amounts could differ from those estimates.

2. Liabilities Subject to Compromise

As a result of the Filing, Grace's balance sheet as of September 30, 2001 separately identifies the liabilities that are "subject to compromise" under the Chapter 11 proceedings. In Grace's case, liabilities "subject to compromise" represent pre-petition amounts as determined under generally accepted accounting principles based on facts and circumstances prior to the Filing. Changes to the recorded amount of such liabilities will be based on Bankruptcy Court orders and management's assessment of the claim amounts that will ultimately be allowed by the Bankruptcy Court. Changes to pre-petition liabilities are for: 1) cash payments under approved court orders; 2) the accrual of interest on pre-petition debt; and 3) accruals for employee-related programs.

Set forth below is a reconciliation of the changes in pre-Filing Date liability balances for the periods presented.

<i>(Dollars in millions)</i>	Current Month	Cumulative Since Filing
Balance, beginning of period	\$ 2,339.8	\$ 2,366.0
Cash disbursements and/or reclassifications under bankruptcy court orders:		
Freight and distribution order	--	(5.6)
Trade accounts payable order	--	(7.1)
Other court orders including employee wages and benefits, sales and use tax and customer programs	(6.5)	(46.2)
(Expense)/income items:		
Interest on pre-petition debt	(1.6)	16.5
Current period employment-related accruals	0.5	9.7
Environmental accrual	5.8	5.8
Interest on income tax contingencies	4.4	6.5
Balance sheet reclassifications	(0.7)	(3.9)
Balance, end of period	\$ 2,341.7	\$ 2,341.7
Pre-Filing Date Liabilities Not Subject to Compromise	\$ 12.2	\$ 12.2
Pre-Filing Date Liabilities Subject to Compromise	\$ 2,329.5	\$ 2,329.5

Pre-Filing Date obligations allowable under current court orders and expected to be paid prior to an adopted plan of reorganization are classified as "liabilities not subject to compromise." Additional liabilities subject to compromise may arise due to the rejection of executory contracts or unexpired leases, or as a result of the resolution of contingent or disputed claims.

3. Other Balance Sheet Accounts

<i>(Dollars in millions)</i>	September 30, 2001	Filing Date
Notes and accounts receivable, net		
Trade receivables, less allowance of \$1.6; (Filing Date - \$0.7)	\$ 133.2	\$ 32.3
Other receivables, less allowance of \$1.9; (Filing Date - \$2.1)	14.8	11.5
	\$ 147.9	\$ 43.8
Inventories		
Raw materials	\$ 18.8	\$ 20.3
In process	20.7	16.2
Finished products	73.3	69.6
General merchandise	9.8	9.6
Less: Adjustment of certain inventories to a last-in/first-out (LIFO) basis	(29.3)	(29.3)
	\$ 93.4	\$ 86.4
Other Assets		
Plan assets in excess of defined benefit pension obligation	\$ 137.6	\$ 131.3
Unamortized costs of overfunded pension plans	98.9	96.6
Deferred charges	40.8	40.4
Long-term receivables	1.7	1.9
Long-term investments	2.1	2.1
Patents, licenses and other intangible assets	34.8	36.2
	\$ 315.8	\$ 308.5
Other Current Liabilities		
Accrued compensation	\$ 19.5	\$ --
Accrued commissions	4.9	--
Customer programs	11.2	--
Accrued utilities	4.6	--
Accrued freight	2.1	--
Other accrued liabilities	13.4	--
	\$ 55.7	\$ --
Other Liabilities		
Deferred royalty income--nonfiling entities	\$ 26.0	\$ 31.8
Other liabilities	--	--
	\$ 26.0	\$ 31.8
Liabilities Subject to Compromise		
Other postretirement benefits	\$ 180.3	\$ 185.4
Environmental remediation	158.0	164.8
Retained obligations of divested businesses	81.9	75.5
Defined benefit obligation in excess of pension plan assets ..	94.5	95.3
Unamortized costs of underfunded pension plans	(21.2)	(24.5)
Deferred compensation	7.3	8.2
Accrued compensation	--	13.5
Self insurance reserve	11.2	11.8
Other accrued liabilities	49.5	68.6
	\$ 561.5	\$ 598.6

4. Life Insurance

The Debtors' are the beneficiary of life insurance policies on current and former employees with benefits in force of approximately \$2,292.4 million and a net cash surrender value of \$76.8 million at September 30, 2001. The policies were acquired to fund various employee benefit programs and other long-term liabilities and are structured to provide cash flow (primarily tax-free) over an extended number of years. The following table summarizes the net cash value at September 30, 2001 and Filing Date:

Components of Net Cash Value	September 30, 2001	Filing Date
Gross cash value.....	\$ 469.7	\$ 453.7
Principal – policy loans.....	(377.8)	(390.3)
Accrued interest – policy loans ...	(15.1)	0.7
Net cash value	\$ 76.8	\$ 64.1
Insurance benefits in force.....	\$ 2,292.4	\$ 2,286.0

Policy loans bore interest at an average annualized rate of 9.7% through September 30, 2001, compared to an average of 9.2% for the year ended December 31, 2000. Policy assets are invested primarily in general accounts of the insurance carriers and earned returns at an average annualized rate of 9.0% through September 30, 2001 (calculated on a trailing four quarters basis), compared to an average of 8.3% for the year ended December 31, 2000.

The Debtors' financial statements display income statement activity and balance sheet amounts on a net basis, reflecting the contractual interdependency of policy assets and liabilities.

5. Debt

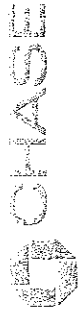
On September 30, 2001, and Filing Date, the Debtors' were obligated for the following:

Components of Debt (Dollars in millions)	September 30, 2001	Filing Date
Short-Term Debt		
Other short-term borrowings	\$ --	--
	\$ --	\$ --
Long-Term Debt		
DIP facility.....	\$ 50.0	\$ --
	\$ 50.0	\$ --
Debt Subject to Compromise		
Bank borrowings	\$ 500.0	\$ 500.0
8.0% Notes Due 2004	--	5.7
7.75% Notes Due 2002	--	2.0
Other borrowings	1.3	1.2
Accrued interest	18.7	2.6
	\$ 520.0	\$ 511.5

The Debtors have negotiated a debtor-in-possession post-petition loan and security agreement with Bank of America, N.A. (the "DIP facility") in the aggregate amount of \$250 million. The DIP facility has a term of two years, is secured by a priority lien on substantially all assets of the Debtors, and bears interest at either Bank of America's prime rate or a formula based on the London Inter-Bank Offered Rate (LIBOR) plus 2.00 to 2.25 percentage points. The Bankruptcy Court issued a final approval of the DIP facility on May 3, 2001.

The 7.75% Notes were repaid on June 11, 2001, and the 8.0% Notes were repaid on August 15, 2001, by the unaffiliated guarantor of the Notes. Grace's liability with respect to these notes is included in other liabilities subject to compromise as of September 30, 2001.

Bank Statements



Statement of Account

W R GRACE & CO
C/O CORPORATE ACCOUNTING
7500 GRACE DRIVE
COLUMBIA MD 21044-4098

Account No: 910-1-013572
Statement Start Date: 01 AUG 2001
Statement End Date: 31 AUG 2001
Statement Code: 000-USA-21
Statement No: 008

In US Dollars

Page 1 of 4

TRANSACTIONS			BALANCES			ENCLOSURES		
Total Credits	3	180,760.71	Opening (01 AUG 2001)	99,882.40	Closing (31 AUG 2001)	Credits	0	0
Total Debits (incl. checks)	23	201,402.80	Ledger	99,882.40	Ledger	Debits	0	0
Total Checks Paid	0	0.00	Collected	99,882.40	Collected	Checks	0	0

Ledger Date	Adj Ledger Date	Value Date	F T	References	Credit/Debit	Description	Date	Closing Balances Amount
-------------	-----------------	------------	-----	------------	--------------	-------------	------	-------------------------

CREDITS								
03AUG		03AUG	USD	TEBC OF 01/08/03 OUR: 1106800215JB	50,666.84	BOOK TRANSFER CREDIT B/O: W.R. GRACE AND COMPANY COLUMBIA MD 21044-4098 REF: HOWT	01AUG	86,996.86
14AUG		14AUG	USD	TEBC OF 01/08/14 OUR: 0399000226JB	52,093.87	BOOK TRANSFER CREDIT B/O: W.R. GRACE AND COMPANY COLUMBIA MD 21044-4098 REF: HOWT	02AUG	74,333.16
27AUG		27AUG	USD	TEBC OF 01/08/27 OUR: 1131100239JB	78,000.00	BOOK TRANSFER CREDIT B/O: W.R. GRACE AND COMPANY COLUMBIA MD 21044-4098 REF: HOWT	03AUG	117,143.55

DEBITS								
01AUG 31JUL		31JUL	USD	OUR: 0121300089WA	12,885.54	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 07/31/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098	06AUG	109,778.84
02AUG 01AUG		01AUG	USD	OUR: 0121400090WA	12,663.70	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/01/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098	01AUG	86,996.86
03AUG 02AUG		02AUG	USD	OUR: 0121500089WA	7,856.45	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.	02AUG	74,333.16

FT CODE: USD - SAME DAY FUNDS US1 - ONE DAY FLOAT US3 - THREE DAY FLOAT US5 - FIVE DAY FLOAT
USN - NEXT DAY FUNDS US2 - TWO DAY FLOAT US4 - FOUR DAY FLOAT USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND CHASE'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN, OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.



Statement of Account

W R GRACE & CO
C/O CORPORATE ACCOUNTING
7500 GRACE DRIVE
COLUMBIA MD 21044-4098

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

In US Dollars

910-1-013572
01 AUG 2001
31 AUG 2001
000-USA-21
008

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Ledger Date	Adj Ledger Date	Value Date	F T	References	Credit / Debit	Description	Date	Closing Balances Amount
DEBITS CONTINUED								
06AUG 03AUG		03AUG	USD	0121800088WA	7,364.71	002-2-416598 FOR WORK OF 08/02/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.	07AUG 08AUG 09AUG 10AUG 13AUG 14AUG 15AUG 16AUG 17AUG 20AUG 21AUG 22AUG 23AUG 24AUG 27AUG 28AUG 29AUG 30AUG 31AUG	103,340.54 99,798.58 84,660.62 79,417.73 72,906.13 118,045.58 112,669.01 103,986.25 98,293.30 91,924.86 81,587.56 72,880.32 59,325.73 46,826.56 117,535.35 106,153.37 98,006.98 85,490.26 79,240.31
07AUG 06AUG		06AUG	USD	0121900088WA	6,438.30	002-2-416598 FOR WORK OF 08/03/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.		
08AUG 07AUG		07AUG	USD	0122000090WA	3,541.96	002-2-416598 FOR WORK OF 08/06/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.		
09AUG 08AUG		08AUG	USD	0122100088WA	15,137.96	002-2-416598 FOR WORK OF 08/07/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.		
10AUG 09AUG		09AUG	USD	0122200090WA	5,242.89	002-2-416598 FOR WORK OF 08/08/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.		
13AUG 10AUG		10AUG	USD	0122500089WA	6,511.60	002-2-416598 FOR WORK OF 08/09/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.		
14AUG 13AUG		13AUG	USD	0122600087WA	6,954.42	002-2-416598 FOR WORK OF 08/10/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.		



Statement of Account

W R GRACE & CO
C/O CORPORATE ACCOUNTING
7500 GRACE DRIVE
COLUMBIA MD 21044-4098

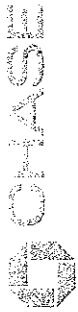
Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

In US Dollars

910-1-013572
01 AUG 2001
31 AUG 2001
000-USA-21
008

Page 3 of 4

Ledger date	Adj date	Value date	F T	References	Credit/Debit	Description	Date	Closing Balances Amount
DEBITS CONTINUED								
15AUG 14AUG		14AUG	USD	OUR: 0122700088WA	5,376.57	ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/14/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
16AUG 15AUG		15AUG	USD	OUR: 0122800087WA	8,682.76	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/15/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
17AUG 16AUG		16AUG	USD	OUR: 0122900086WA	5,692.95	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/16/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
20AUG 17AUG		17AUG	USD	OUR: 0123200092WA	6,368.44	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/17/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
21AUG 20AUG		20AUG	USD	OUR: 0123300089WA	10,337.30	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/20/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
22AUG 21AUG		21AUG	USD	OUR: 0123400086WA	8,707.24	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/21/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
23AUG 22AUG		22AUG	USD	OUR: 0123500086WA	13,554.59	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/22/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		



Statement of Account

in US Dollars

W R GRACE & CO
C/O CORPORATE ACCOUNTING
7500 GRACE DRIVE
COLUMBIA MD 21044-4098

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

910-1-013572
01 AUG 2001
31 AUG 2001
000-USA-21
008

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Ledger Date	Adj Ledger Date	Value Date	F T	References	Credit / Debit	Description	Date	Closing Balances Amount
DEBITS CONTINUED								
24AUG 23AUG		23AUG		USD OUR: 01236000083WA	12,499.17	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/23/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
27AUG 24AUG		24AUG		USD OUR: 01239000087WA	7,291.21	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/24/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
28AUG 27AUG		27AUG		USD OUR: 01240000092WA	11,381.98	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/27/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
29AUG 28AUG		28AUG		USD OUR: 01241000088WA	8,146.39	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/28/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
30AUG 29AUG		29AUG		USD OUR: 01242000089WA	12,516.72	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/29/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		
31AUG 30AUG		30AUG		USD OUR: 01243000093WA	6,249.95	GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/30/01 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		

CHECKS

No Activity

191 Peachtree ST
Atlanta GA 30303

03 TAXPAYER ID

13-5114230

W R GRACE & CO-CONN
7500 GRACE DRIVE
ATTN CORPORATE ACCTING
COLUMBIA MD 21044

Checking Statement

August 16, 2001 - August 31, 2001 (16 days)

Page 1 of 2

No Enclosures

C 0

FOR INFORMATION OR ASSISTANCE CONTACT:

Your Wachovia Banker

Visit our web site at www.wachovia.com**Commercial Checking Account Summary**

Account Number 8619-039102

Previous Balance	+ Deposits & Other Credits		- Checks & Other Debits		= Closing Balance
\$651,000.70	Deposits \$0.00	Other Credits \$167,104.77	Checks \$0.00	Other Debits \$202,144.89	\$615,960.58
Average Ledger Balance		\$676,746.32			

Daily Activity and Balance

Date	Deposits & Credits		Checks & Debits		Balance
	Qty	Amount	Qty	Amount	
08-21	0	0.00	1	2,144.89	648,855.81
08-27	1	167,104.77	0	0.00	815,960.58
08-30	0	0.00	1	200,000.00	615,960.58

Other Credits

Date	Amount	Description
08-27	167,104.77	Wholesale Lockbox #0075195 Credits - Charlotte

Other Debits

Date	Amount	Description
08-21	2,144.89	Wire Ref#02467 Seq#02467: Fleet Natl Bk
08-30	200,000.00	Wire Ref#04425 Seq#04425: Chase NYC

191 Peachtree ST
Atlanta GA 30303

03

TAXPAYER ID

13-5114230

W R GRACE & CO-CONN
7500 GRACE DRIVE
ATTN CORPORATE ACCTING
COLUMBIA MD 21044

Checking Statement

August 1, 2001 - August 15, 2001 (15 days)

Page 1 of 2

No Enclosures

c 0

FOR INFORMATION OR ASSISTANCE CONTACT:

Your Wachovia Banker

Visit our web site at www.wachovia.com

Commercial Checking Account Summary

Account Number 8619-039102

Previous Balance	+ Deposits & Other Credits		- Checks & Other Debits		= Closing Balance
\$630,833.68	Deposits \$.00	Other Credits \$782,703.92	Checks \$.00	Other Debits \$762,536.90	\$651,000.70
Average Ledger Balance		\$698,751.58			

Daily Activity and Balance

Date	Deposits & Credits		Checks & Debits		Balance
	Qty	Amount	Qty	Amount	
08-07	1	268,955.22	0	0.00	899,788.90
08-08	0	0.00	1	230,000.00	669,788.90
08-14	1	513,748.70	1	56,788.90	1,126,748.70
08-15	0	0.00	1	475,748.00	651,000.70

Other Credits

Date	Amount	Description
08-07	268,955.22	Wholesale Lockbox #0075195 Credits - Charlotte
08-14	513,748.70	Wholesale Lockbox #0075195 Credits - Charlotte

Checks

There were no checks paid this statement period.

Other Debits

Date	Amount	Description
08-08	230,000.00	Wire Ref#03188 Seq#03188: Chase NYC
08-14	56,788.90	Wire Ref#05011 Seq#05011: Chase NYC
08-15	475,748.00	Wire Ref#03033 Seq#03033: Chase NYC



Commercial Checking

01 2199500021812 036 130 0 0 60,538

|||||

W R GRACE AND CO-CONN
GENERAL ACCOUNT
ATTN CORP ACCOUNTING
7500 GRACE DRIVE
COLUMBIA MD 21044-4098

CB

Commercial Checking

8/01/2001 thru 8/31/2001

Account number: 2199500021812
Account holder(s): W R GRACE AND CO-CONN
GENERAL ACCOUNT

Taxpayer ID Number: 135114230

Account Summary

Opening balance 8/01	\$812,886.82
Deposits and other credits	8,327,411.16 +
Other withdrawals and service fees	8,839,765.03 -
Closing balance 8/31	\$300,532.95

Deposits and Other Credits

Date	Amount	Description
8/08	1,162,123.32	DEPOSIT
8/13	6,023,959.41	DEPOSIT
8/21	846,322.83	DEPOSIT
8/30	295,005.60	DEPOSIT
Total	\$8,327,411.16	

Other Withdrawals and Service Fees

Date	Amount	Description
8/01	696,591.85	FUNDS TRANSFER (ADVICE 010801011658) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/01/01 11:43AM
8/03	214.19	DEPOSITED ITEM RETURNED ADV # 599412
8/06	116,080.78	FUNDS TRANSFER (ADVICE 010806006370) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/06/01 10:24AM
8/09	816,705.08	FUNDS TRANSFER (ADVICE 010809009111) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/09/01 12:23PM

Other Withdrawals and Service Fees continued on next page.



Commercial Checking

02 2199500021812 036 130 0 0 60,539

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/10	345,418.24	FUNDS TRANSFER (ADVISE 010810008690) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/10/01 10:42AM
8/14	32,009.44	FUNDS TRANSFER (ADVISE 010814014410) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/14/01 12:52PM
8/15	5,989,991.33	FUNDS TRANSFER (ADVISE 010815007200) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/15/01 10:22AM
8/22	842,754.12	FUNDS TRANSFER (ADVISE 010822011840) SENT TO CHASE MANHATTAN B/ BNF = W R GRACE AND CO CONN OBI = RFB = 08/22/01 2:32PM
Total	\$8,839,765.03	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
8/01	116,294.97	8/09	145,418.24	8/15	1,958.64
8/03	116,080.78	8/10	0.00	8/21	848,281.47
8/06	0.00	8/13	6,023,959.41	8/22	5,527.35
8/08	1,162,123.32	8/14	5,991,949.97	8/30	300,532.95

FIRST UNION CUSTOMERS CAN NOW USE WACHOVIA ATMS TO GET CASH AND CHECK BALANCES WITHOUT A SURCHARGE OR NON-FIRST UNION ATM TRANSACTION FEE, STARTING SEPTEMBER 1, 2001. TO FIND THE CLOSEST WACHOVIA OR FIRST UNION ATM, VISIT THE ON-LINE ATM LOCATOR AT FIRSTUNION.COM

03

• $\frac{1}{2}$ $\frac{1}{2}$

$\frac{d}{dt} \left(\frac{\partial L}{\partial \dot{x}} \right) = \frac{\partial L}{\partial x}$

001	13839
006	13852
006	13853

- List Outstanding Checks and Withdrawals

[illegible]

For telephone assistance, call 1-800-222-3862 or write to us at FIRST UNION, 10000, as you can, if you think your statement or receipt is wrong or if you need more information. We must hear from you no later than 60 days after we sent you this statement.

- usually takes more than 10 business days to do this, we will credit your card with the money during the time it takes us to complete our



01 2079900003615 005 108 9 160 14,150



W R GRACE & CO-CONN
ATTN CINDY LEE
7500 GRACE DRIVE
COLUMBIA MD 21044-4098

CB 025

Commercial Checking

9/01/2001 thru 9/28/2001

Account number: 2079900003615
Account holder(s): W R GRACE & CO-CONN

Taxpayer ID Number: 133461988

Account Summary

Opening balance 9/01	\$0.00
Deposits and other credits	1,541,952.20 +
Other withdrawals and service fees	1,541,952.20 -
Closing balance 9/28	\$0.00

Deposits and Other Credits

Date	Amount	Description
	— 2,286.91	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/06	— 6,482.78	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/07	— 964.83	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/11	— 275,071.19	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/12	— 1,884.17	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/12	22,361.72	AUTOMATED CREDIT GRACE MANAGEMENT REVERSAL CO. ID. 010912 PPD MISC SETTLE NCVCD BATL
9/12	— 488,752.85	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/13	— 6,171.54	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/17	— 8,862.98	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/18	— 1,047.45	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/19	— 3,047.30	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/20	— 6,827.91	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
9/25	— 249,519.80	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO
	— 2,016.34	ZBA TRANSFER CREDIT TRANSFER FROM 2000000282172 W.R. GRACE & CO

Deposits and Other Credits continued on next page.

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
9/13	6,171.54	AUTOMATED DEBIT W.R. GRACE PAYROLL <i>E83090901</i> CO. ID. 010913 PPD <i>EFT 6171.54</i> MISC SETTLE NCVDBATL <i>CK 201.65</i>
9/17	-8,862.98	LIST OF DEBITS POSTED
9/18	-1,047.45	LIST OF DEBITS POSTED
9/19	-837.82	LIST OF DEBITS POSTED
9/19	2,209.48	AUTOMATED DEBIT BNF CTS PR TAXES <i>E83091601</i> CO. ID. 1411902914 010919 CCD MISC C4025-029590191
9/20	6,827.91	AUTOMATED DEBIT W.R. GRACE PAYROLL <i>E83091601</i> CO. ID. 010920 PPD <i>EFT 6827.91</i> MISC SETTLE NCVDBATL <i>CK 179.82</i>
9/25	-108.83	LIST OF DEBITS POSTED
9/25	3,036.73	AUTOMATED DEBIT BNF CTS PR TAXES <i>E81093001</i> CO. ID. 1411902914 010925 CCD MISC C2916-009608134
9/25	11,183.00	AUTOMATED DEBIT BNF CTS PR TAXES <i>E98093001</i> CO. ID. 1411902914 010925 CCD MISC C4213-009608182
9/25	235,191.24	AUTOMATED DEBIT BNF CTS PR TAXES <i>E80093001</i> CO. ID. 1411902914 010925 CCD MISC C4025-019608178
9/26	-70.99	LIST OF DEBITS POSTED
9/26	1,945.35	AUTOMATED DEBIT BNF CTS PR TAXES <i>E83092301</i> CO. ID. 1411902914 010926 CCD MISC C4025-029610557
9/26	4,845.06	AUTOMATED DEBIT GRACE WASHINGTON PAYROLL <i>E81093001</i> CO. ID. 010926 PPD MISC SETTLE NCVDBATL
9/26	24,677.58	AUTOMATED DEBIT W.R. GRACE PAYROLL <i>E98093001</i> CO. ID. 010926 PPD MISC SETTLE NCVDBATL
9/26	424,829.89	AUTOMATED DEBIT W.R. GRACE PAYROLL <i>E80093001</i> CO. ID. 010926 PPD <i>EFT 424829.89</i> MISC SETTLE NCVDBATL <i>CK 15347.98</i>
9/27	-2,769.68	LIST OF DEBITS POSTED
9/27	6,404.04	AUTOMATED DEBIT W.R. GRACE PAYROLL <i>E83092301</i> CO. ID. 010927 PPD <i>EFT 6404.04</i> MISC SETTLE NCVDBATL <i>CK 108.83</i>
9/28	-3,128.18	LIST OF DEBITS POSTED
Total	\$1,541,952.20	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
9/05	0.00	9/07	0.00	9/12	0.00
9/06	0.00	9/11	0.00	9/13	0.00

Daily Balance Summary continued on next page

Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number**Address**

Business Checking, CheckCard & Loan Accounts
Commercial Checking & Loan Accounts
TDD (For the Hearing Impaired)

1-800-566-3862
1-800-222-3862
1-800-835-7721

FIRST UNION NATIONAL BANK
CHARLOTTE NC 28288-0851

To Balance Your Account

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.

2. Write in the closing balance shown on the front of account statement.

3. Write in any deposits you have made since the date of this statement.

4. Add together amounts listed above in steps 2 and 3.

5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here.

6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 above.

List Outstanding Checks and Withdrawals

[illegible]

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 1-800-222-3862 or write to us at FIRST UNION, POST OFFICE BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

SMS555- 32											PAGE 1					
BANK NO. 0000001 TEAM NO. 025											RECAP OF POSTED ITEMS REPORT		DATE 09/28/01			
ACCOUNT NO. 2079900003615											WR GRACE & CO.-CONN		025		AS OF 09-30-01	
DATE	PAID ITEMS	CHECKS AMOUNT	ISSUES ITEMS	AMOUNT	STOPS ITEMS	PLACED AMOUNT	STOPS ITEMS	REMOVED AMOUNT	ITEMS	CANCELLED AMOUNT						
PRIOR		.00		.00		.00	1	.00		.00						
09-05-01	1	201.65		.00		.00		.00		.00						
09-07-01	1	964.83		.00		.00		.00		.00						
09-17-01	5	8,862.98		.00		.00		.00		.00						
09-18-01	3	1,047.45		.00		.00		.00		.00						
09-19-01	2	837.82		.00		.00		.00		.00						
09-25-01	1	108.83		.00		.00		.00		.00						
09-26-01	1	70.99		.00		.00		.00		.00						
09-27-01	2	2,769.68		.00		.00		.00		.00						
09-28-01	3	3,128.18		.00		.00		.00		.00						
TOTALS	19	17,992.41		.00		.00	1	.00		.00						

ACCOUNT NO. 20799000003615 WR GRACE & CO.-CONN 025 REPORT PAID ONLY AS OF 09-30-01

SERIAL NUMBER	AMOUNT	PD/POST DATE	SEQUENCE NUMBER	ISSUE DATE	ADDITIONAL DATA	PAGE NO.	EXCEPTION CONDITION
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5442	2,272.48	02-15-01	1	STOPPED ITEM
14436	4,900.00	04-05-01	1	STOPPED ITEM

TOTAL CNT		TOTAL AMOUNT	
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	ISSUE	AMOUNT
PAID, NO ISSUE	0	.00
CANCELED ISSUE	0	.00

ENCLOSURE CODE	Q	PAID, NO ISSUE, LAST PERIOD	.00
STOPPED ITEM	2	7,172.48	
STOPPED, CHECK PRESENTED	0	.00	

STATIONED, CHECK PRESENTED	0	.00
FORCE POSTED ITEM	0	.00

PREV PD-NO-ISS, ISSUE RECVD	0	.00
	0	.00
	0	.00

PREV STOP, ISSUE RECEIVED

PREV CANCEL, ISSUE RECEIVED	0	.00
CANCELED ITEM NOT ISSUED	0	.00

DATE	DESCRIPTION	AMOUNT	BALANCE
12/1/20	DEPOSIT	100.00	100.00
12/2/20	DEPOSIT	100.00	200.00
12/3/20	DEPOSIT	100.00	300.00
12/4/20	DEPOSIT	100.00	400.00
12/5/20	DEPOSIT	100.00	500.00
12/6/20	DEPOSIT	100.00	600.00
12/7/20	DEPOSIT	100.00	700.00
12/8/20	DEPOSIT	100.00	800.00
12/9/20	DEPOSIT	100.00	900.00
12/10/20	DEPOSIT	100.00	1000.00
12/11/20	DEPOSIT	100.00	1100.00
12/12/20	DEPOSIT	100.00	1200.00
12/13/20	DEPOSIT	100.00	1300.00
12/14/20	DEPOSIT	100.00	1400.00
12/15/20	DEPOSIT	100.00	1500.00
12/16/20	DEPOSIT	100.00	1600.00
12/17/20	DEPOSIT	100.00	1700.00
12/18/20	DEPOSIT	100.00	1800.00
12/19/20	DEPOSIT	100.00	1900.00
12/20/20	DEPOSIT	100.00	2000.00
12/21/20	DEPOSIT	100.00	2100.00
12/22/20	DEPOSIT	100.00	2200.00
12/23/20	DEPOSIT	100.00	2300.00
12/24/20	DEPOSIT	100.00	2400.00
12/25/20	DEPOSIT	100.00	2500.00
12/26/20	DEPOSIT	100.00	2600.00
12/27/20	DEPOSIT	100.00	2700.00
12/28/20	DEPOSIT	100.00	2800.00
12/29/20	DEPOSIT	100.00	2900.00
12/30/20	DEPOSIT	100.00	3000.00
12/31/20	DEPOSIT	100.00	3100.00
1/1/21	DEPOSIT	100.00	3200.00
1/2/21	DEPOSIT	100.00	3300.00
1/3/21	DEPOSIT	100.00	3400.00
1/4/21	DEPOSIT	100.00	3500.00
1/5/21	DEPOSIT	100.00	3600.00
1/6/21	DEPOSIT	100.00	3700.00
1/7/21	DEPOSIT	100.00	3800.00
1/8/21	DEPOSIT	100.00	3900.00
1/9/21	DEPOSIT	100.00	4000.00
1/10/21	DEPOSIT	100.00	4100.00
1/11/21	DEPOSIT	100.00	4200.00
1/12/21	DEPOSIT	100.00	4300.00
1/13/21	DEPOSIT	100.00	4400.00
1/14/21	DEPOSIT	100.00	4500.00
1/15/21	DEPOSIT	100.00	4600.00
1/16/21	DEPOSIT	100.00	4700.00
1/17/21	DEPOSIT	100.00	4800.00
1/18/21	DEPOSIT	100.00	4900.00
1/19/21	DEPOSIT	100.00	5000.00
1/20/21	DEPOSIT	100.00	5100.00
1/21/21	DEPOSIT	100.00	5200.00
1/22/21	DEPOSIT	100.00	5300.00
1/23/21	DEPOSIT	100.00	5400.00
1/24/21	DEPOSIT	100.00	5500.00
1/25/21	DEPOSIT	100.00	5600.00
1/26/21	DEPOSIT	100.00	5700.00
1/27/21	DEPOSIT	100.00	5800.00
1/28/21	DEPOSIT	100.00	5900.00
1/29/21	DEPOSIT	100.00	6000.00
1/30/21	DEPOSIT	100.00	6100.00
1/31/21	DEPOSIT	100.00	6200.00
2/1/21	DEPOSIT	100.00	6300.00
2/2/21	DEPOSIT	100.00	6400.00
2/3/21	DEPOSIT	100.00	6500.00
2/4/21	DEPOSIT	100.00	6600.00
2/5/21	DEPOSIT	100.00	6700.00
2/6/21	DEPOSIT	100.00	6800.00
2/7/21	DEPOSIT	100.00	6900.00
2/8/21	DEPOSIT	100.00	7000.00
2/9/21	DEPOSIT	100.00	7100.00
2/10/21	DEPOSIT	100.00	7200.00
2/11/21	DEPOSIT	100.00	7300.00
2/12/21	DEPOSIT	100.00	7400.00
2/13/21	DEPOSIT	100.00	7500.00
2/14/21	DEPOSIT	100.00	7600.00
2/15/21	DEPOSIT		

DATE	DESCRIPTION	AMOUNT	BALANCE
12/1/2011	CANCELED WITH STOP	0.00	0.00
12/1/2011	CANCELED WITH STOP, ISSUED	0.00	0.00

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Abstract

[The page contains extremely faint, illegible text, likely bleed-through from the reverse side.]

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$\mathcal{H}_1 = \{ \mathbf{h}_1, \mathbf{h}_2, \dots, \mathbf{h}_M \}$

ACCOUNT RECONCILIATION PLAN

TYPE OF REPORT		CUST. ACCOUNT NO.		CUST. NAME		DATE		PAGE	
MISC-CREDITS		1 2079900003615		WR GRACE & CO.-CONN		025 09-30-01		1	
				ATTN: CINDY LEE					
CHECK NUMBER	PAID	DATE PAID	SEQUENCE NUMBER	CHECK NUMBER	PAID	DATE PAID	SEQUENCE NUMBER	CHECK NUMBER	PAID
	2,286.91	090501							
	6,482.78	090601							
	964.83	090701							
	275,071.18	091101							
	22,361.72	091201	12530181						
	488,752.85	091201							
	1,884.17	091201							
	6,171.54	091301							
	8,862.98	091701							
	1,047.45	091801							
	3,047.30	091901							
	6,827.91	092001							
	249,519.80	092501							
	454,352.53	092601							
	2,016.34	092601							
	2,769.68	092701							
	6,404.04	092701							
	3,128.18	092801							
CREDITS	18		GT						
1541,952.20									

EXPLANATION OF CODES

- 1 * CHECK PAID THIS PERIOD, NO OUTSTANDING MASTER RECEIVED
 2 * CHECK PAID PREVIOUS PERIOD, OUTSTANDING MASTER STILL NOT RECEIVED
 3 * CHECK PAID PREVIOUS PERIOD, OUTSTANDING MASTER STILL NOT RECEIVED
 4 * STOP PAYMENT IN EFFECT; CHECK HAS NOT BEEN PRESENTED
 5 * STOP PAYMENT IN EFFECT; CHECK PRESENTED AND RETURNED
 6 * FORCED POSTED ITEM/DUPLICATE OR NO SERIAL #
 M * MISSING (OUTSTANDING) ITEM

TYPE OF REPORT

- UNPAID ONLY
 UNPAID ONLY
 CONSOLIDATED
 SPECIAL

ACCOUNT RECONCILIATION PLAN

TYPE OF REPORT		BANK NO.		CUST. ACCOUNT NO.		CUST. NAME		DATE		PAGE	
MISC-DEBITS		1		2079900003615		WR GRACE & CO. - CONN		025 09-30-01		1	
CHECK NUMBER	PAYD	DATE PAID	SEQUENCE NUMBER	CHECK NUMBER	SEQUENCE NUMBER	DATE PAID	SEQUENCE NUMBER	CHECK NUMBER	SEQUENCE NUMBER	DATE PAID	SEQUENCE NUMBER
1411902914	2,085.26	090501	85994672								
1411902914	6,482.78	090501	12470243								
1411902914	11,784.18	091101	41577233								
1411902914	233,655.13	091101	41577230								
1411902914	26,595.16	091101	41577229								
1411902914	3,036.72	091101	41577228								
	61,394.35	091201	12530181								
	420,498.16	091201	12530181								
	24,376.99	091201	12530181								
	4,845.07	091201	12530181								
1411902914	1,884.17	091201	52238173								
	6,171.54	091301	12540085								
1411902914	2,209.48	091901	26311296								
	6,827.91	092001	12610084								
1411902914	235,191.24	092501	82229008								
1411902914	3,036.73	092501	82229007								
1411902914	11,183.00	092501	82229011								
	424,539.89	092601	12670279								
	24,677.58	092601	12670279								
	4,845.06	092601	12670279								
1411902914	1,945.35	092601	93362830								
	6,404.04	092701	12680147								
CREDITS											
	DEBITS										
	1523,959.79		22GT								

EXPLANATION OF CODES

1 * CHECK PAID THIS PERIOD. NO OUTSTANDING MASTER RECEIVED.
 2 * CHECK VOIDED. OUTSTANDING MASTER REMOVED. NOT ADDED TO TOTALS.
 3 * CHECK PAID PREVIOUS PERIOD. OUTSTANDING MASTER STILL NOT RECEIVED.
 MEMO ONLY. NOT ADDED TO TOTALS.

TYPE OF REPORT

UNPAID ONLY
 PAID ONLY
 CREDITED
 SPECIAL
 * OUTSTANDING ITEMS ONLY ON THIS REPORT
 * PAID ITEMS ONLY ON THIS REPORT
 * CREDITED ITEMS ON SAME REPORT
 * OFF-CYCLE REPORT REQUEST

1 * CHECK PAID THIS PERIOD. NO OUTSTANDING MASTER RECEIVED.
 2 * CHECK VOIDED. OUTSTANDING MASTER REMOVED. NOT ADDED TO TOTALS.
 3 * CHECK PAID PREVIOUS PERIOD. OUTSTANDING MASTER STILL NOT RECEIVED.
 MEMO ONLY. NOT ADDED TO TOTALS.

4 * STOP PAYMENT IN EFFECT. CHECK HAS NOT BEEN PRESENTED.
 5 * STOP PAYMENT IN EFFECT. CHECK PRESENTED AND RETURNED.
 6 * FORCED POSTED ITEM/DUPLICATE OF NO SERIAL #.
 M * MISSING (OUTSTANDING) ITEM.

16/70 8557

FIRST UNION

PARTIAL / RANGE RECONCILEMENT BALANCE SHEET

WR GRACE & CO.-CONN 025

ACCT NO.: 0001 2079900003615

ATTN: CINDY LEE

7500 GRACE DRIVE

COLUMBIA MD 21044-4098

RECONCILEMENT OF DEBITS

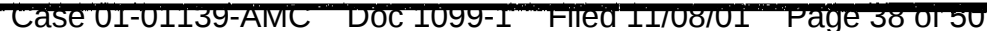
CUTOFF DATE: 09/30/2001

CHECKS PAID ON RECONCILIATION REPORTS		17,992.41
MISCELLANEOUS DEBITS	+	1,523,959.79
CREDIT ADJUSTMENTS	+	.00
MISCELLANEOUS ADJUSTMENTS	+/-	.00
DEBIT ADJUSTMENTS	-	.00
TOTAL DEBITS THIS RECONCILEMENT PERIOD	=	1,541,952.20
		=====
TOTAL DEBITS FROM BANK STATEMENT		1,541,952.20

IF YOU HAVE ANY QUESTIONS, PLEASE

CONTACT COMMERCIAL CUSTOMER SERVICE AT 1-800-222-3862

TEAM NO.: 025



01	2000006910969 072 130	0	32	5,056	<u> </u>	<u> </u>
					<u> </u>	<u> </u>

CB

8/01/2001 thru 8/31/2001

Taxpayer ID Number: 135114230

Opening balance 8/01	\$3,743.66
Deposits and other credits	0.37 +
Closing balance 8/31	\$3,744.03

Date	Amount	Description
8/13	0.37	TRNSFR TRUST FIRST UNION 08/13 FR TRUST ACCT CONFIRMATION # TZ8025296271
Total	\$0.37	

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
8/13	3,744.03				

FIRST UNION CUSTOMERS CAN NOW USE WACHOVIA ATMS TO GET CASH AND CHECK BALANCES WITHOUT A SURCHARGE OR NON-FIRST UNION ATM TRANSACTION FEE, STARTING SEPTEMBER 1, 2001. TO FIND THE CLOSEST WACHOVIA OR FIRST UNION ATM, VISIT THE ON-LINE ATM LOCATOR AT FIRSTUNION.COM



Fiduciary Services

1 3 19690 2 ST27 4358776D

FIRST UNION NATIONAL BANK
1525 WEST W.T. HARRIS BOULEVARD
CHARLOTTE, NC 28288-1151

W. R. GRACE & CO. -CONN
FIRST UNION NATIONAL BANK
MANAGER, UNDER MONEY MANAGER
AGREEMENT DATED 11/5/99

ACCOUNT NUMBER 8025296271

ENCLOSED IS YOUR CUSTOMER ACCOUNTING
FOR THE PERIOD FROM 08/01/01 TO 08/31/01.
SHOULD YOU HAVE ANY QUESTIONS, PLEASE
CONTACT YOUR TRUST OFFICER ROBERT RAGLAND
AT TELEPHONE NUMBER 202-637-7602.

IF YOU ARE A PARTICIPANT IN THE COMMON TRUST FUNDS,
A COPY OF THE MOST RECENT ANNUAL REPORT IS AVAILABLE
UPON REQUEST WITHOUT CHARGE.

W. R. GRACE & CO.
ATTN: P. ELLIOTT-GRAY
W. R. GRACE & CO.
ATTN: PATTY ELLIOTT-GRAY
7000 GRACE DRIVE
COLUMBIA MD 21044-4098

8025296271.4358776.D



Fiduciary Services
2 3 1989 1 2

SUMMARY OF INCOME AND PRINCIPAL TRANSACTIONS
W. R. GRACE & CO.-CONN
FIRST UNION NATIONAL BANK
MANAGER, UNDER MONEY MANAGER
AGREEMENT DATED 11/5/99

FROM 08/01/01
TO 08/31/01

ACCOUNT # 8025296271

PAGE 1

DATE	DESCRIPTION	INCOME CASH	PRINCIPAL CASH	INCOME INVESTMENTS	PRINCIPAL INVESTMENTS
08/01/01	SUMMARY OF INCOME				
	BEGINNING BALANCES	\$ 0.00		\$ 0.00	
	RECEIPTS				
	TOTAL RECEIPTS	0.00		0.00	
	DISBURSEMENTS				
	TOTAL DISBURSEMENTS	0.00		0.00	
08/31/01	ENDING BALANCES	\$ 0.00		\$ 0.00	
	SUMMARY OF PRINCIPAL				
08/01/01	BEGINNING BALANCES		\$ 0.37		\$ 0.00
	RECEIPTS				
	TOTAL RECEIPTS		0.00		0.00
	DISBURSEMENTS				
	OTHER DISBURSEMENTS		0.37-		0.00
	TOTAL DISBURSEMENTS		0.37-		0.00
08/31/01	ENDING BALANCES	\$	0.00	\$	0.00

STATEMENT OF INCOME AND PRINCIPAL TRANSACTIONS
W. R. GRACE & CO.-CONN
FIRST UNION NATIONAL BANK
MANAGER, UNDER MONEY MANAGER
AGREEMENT DATED 11/5/99

FROM 08/01/01
TO 08/31/01

ACCOUNT # 8025296271

PAGE 2

DATE POSTED	TRANSACTION DESCRIPTION	INCOME CASH	PRINCIPAL CASH	INCOME INVESTMENTS	PRINCIPAL INVESTMENTS
08/13/01	TRANSFER TO DDA/CAP: 2000006910969 RESIDUAL CASH		0.37-		
BEGINNING BALANCES		0.00	0.37	0.00	0.00
ENDING BALANCES		0.00	0.00	0.00	0.00



Tax ID/SSN

新華書店

Fund Prices

Find Account

Order info

Account Number

Shareholder Name

Dealer Account

Shareholder Account History

Vision®

Fund Information

Fund Name: MERRILL LYNCH PREMIER INST'L
FUND
Fund Code: 318
Ticker: MLPXX
CUSIP: 589978105

6010010001412 0.22u-60d050V003500d08dY 68ad132570820219910/1/01

Merrill Lynch
Premier Institutional Fund
Account # 3323735
For September 2001

<u>Date</u>	<u>Debit</u>	<u>Credit</u>	<u>Balance</u>
9/1/01	-	-	39,034,737.73
9/2/01	-	-	39,034,737.73
9/3/01	-	-	39,034,737.73
9/4/01	-	1,000,000.00	40,034,737.73
9/5/01	-	-	40,034,737.73
9/6/01	-	2,400,000.00	42,434,737.73
9/7/01	(4,300,000.00)	-	38,134,737.73
9/8/01	-	-	38,134,737.73
9/9/01	-	-	38,134,737.73
9/10/01	-	-	38,134,737.73
9/11/01	-	-	38,134,737.73
9/12/01	-	-	38,134,737.73
9/13/01	(5,000,000.00)	-	33,134,737.73
9/14/01	-	-	33,134,737.73
9/15/01	-	-	33,134,737.73
9/16/01	-	-	33,134,737.73
9/17/01	-	7,100,000.00	40,234,737.73
9/18/01	-	-	40,234,737.73
9/19/01	-	3,500,000.00	43,734,737.73
9/20/01	(3,500,000.00)	-	40,234,737.73
9/21/01	-	2,900,000.00	43,134,737.73
9/22/01	-	-	43,134,737.73
9/23/01	-	-	43,134,737.73
9/24/01	(5,200,000.00)	-	37,934,737.73
9/25/01	(1,100,000.00)	-	36,834,737.73
9/26/01	-	-	36,834,737.73
9/27/01	(2,000,000.00)	-	34,834,737.73
9/28/01	-	6,000,000.00	40,834,737.73
9/29/01	-	-	40,834,737.73
9/30/01	-	-	40,834,737.73
	<u>(21,100,000.00)</u>	<u>22,900,000.00</u>	

9/01 Dividend Reinvestment	110,806.00
Month End Cash Balance	<u>40,945,543.73</u>

9/01 Average Cash Balance	38,791,404.40
---------------------------	---------------

9/01 Return on Average Cash Balance	<u>3.363%</u>
-------------------------------------	---------------

9/01 QTD Dividend Reinvestment	332,328.08
--------------------------------	------------

QTD Average Cash Balance	35,247,043.50
--------------------------	---------------

QTD Return on Average Cash Balance	<u>3.741%</u>
------------------------------------	---------------

9/01 YTD Dividend Reinvestment	973,103.89
--------------------------------	------------

YTD Average Cash Balance	27,949,737.01
--------------------------	---------------

YTD Return on Average Cash Balance	<u>4.655%</u>
------------------------------------	---------------

SHARES PURCHASED BY WIRE	09/04/2001	09/04/2001	\$1.0000	\$1,000,000.00	1,000,000.0000	40,034,737.7300
0000182	001 / 001 + 0000998	A.M.	00	No		
DIV REINVEST	08/31/2001	08/31/2001	\$1.0000	\$106,473.69	106,473.6900	39,034,737.7300
0000181	011 / 000 + 9999888	P.M.	00	No		
SHARES PURCHASED BY WIRE	08/31/2001	08/31/2001	\$1.0000	\$1,000,000.00	1,000,000.0000	38,928,264.0400
0000180	001 / 001 + 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/30/2001	08/30/2001	\$1.0000	\$1,100,000.00	1,100,000.0000	37,928,264.0400
0000179	001 / 001 + 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/29/2001	08/29/2001	\$1.0000	\$1,100,000.00	1,100,000.0000	36,828,264.0400
0000178	001 / 001 + 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/27/2001	08/27/2001	\$1.0000	\$3,300,000.00	3,300,000.0000	35,728,264.0400
0000177	001 / 001 + 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/24/2001	08/24/2001	\$1.0000	\$7,800,000.00	7,800,000.0000	32,428,264.0400
0000176	001 / 001 + 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/23/2001	08/23/2001	\$1.0000	\$2,800,000.00	2,800,000.0000	24,628,264.0400
0000175	024 / 007 - 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/22/2001	08/22/2001	\$1.0000	\$2,000,000.00	2,000,000.0000	27,428,264.0400
0000174	024 / 007 - 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/21/2001	08/21/2001	\$1.0000	\$3,100,000.00	3,100,000.0000	29,428,264.0400
0000173	024 / 007 - 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/20/2001	08/20/2001	\$1.0000	\$2,200,000.00	2,200,000.0000	32,528,264.0400
0000172	001 / 001 + 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/17/2001	08/17/2001	\$1.0000	\$1,800,000.00	1,800,000.0000	30,328,264.0400
0000171	001 / 001 + 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/16/2001	08/16/2001	\$1.0000	\$5,200,000.00	5,200,000.0000	28,528,264.0400
0000170	024 / 007 - 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/15/2001	08/15/2001	\$1.0000	\$8,000,000.00	8,000,000.0000	33,728,264.0400
0000169	001 / 001 + 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/14/2001	08/14/2001	\$1.0000	\$600,000.00	600,000.0000	25,728,264.0400
0000168	024 / 007 - 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/13/2001	08/13/2001	\$1.0000	\$1,700,000.00	1,700,000.0000	26,328,264.0400
0000167	001 / 001 + 0000998	A.M.	00	No		
SHARES PURCHASED BY WIRE	08/10/2001	08/10/2001	\$1.0000	\$600,000.00	600,000.0000	24,628,264.0400
0000166	001 / 001 + 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/09/2001	08/09/2001	\$1.0000	\$12,700,000.00	12,700,000.0000	24,028,264.0400
0000165	024 / 007 - 0000998	A.M.	00	No		
SAME DAY WIRE REDEMPTION	08/08/2001	08/08/2001	\$1.0000	\$2,900,000.00	2,900,000.0000	36,728,264.0400
0000164	024 / 007 - 0000998	A.M.	00	No		

0000154	08/06/2001	08/06/2001	\$1.0000	\$1,000,000.00	1,000,000.0000	39,628,264.0400
SAME DAY WIRE REDEMPTION						
0000163	024 / 007 -	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	08/03/2001	08/03/2001	\$1.0000	\$1,200,000.00	1,200,000.0000	40,628,264.0400
0000162	001 / 001 +	0000998	A.M.	00	No	
SAME DAY WIRE REDEMPTION	08/02/2001	08/02/2001	\$1.0000	\$2,700,000.00	2,700,000.0000	39,428,264.0400
0000161	024 / 007 -	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	08/01/2001	08/01/2001	\$1.0000	\$6,800,000.00	6,800,000.0000	42,128,264.0400
0000160	001 / 001 +	0000998	A.M.	00	No	
DIV REINVEST	07/31/2001	07/31/2001	\$1.0000	\$115,048.39	115,048.3900	35,328,264.0400
0000159	011 / 000 +	9999888	P.M.	00	No	
SHARES PURCHASED BY WIRE	07/31/2001	07/31/2001	\$1.0000	\$700,000.00	700,000.0000	35,213,215.6500
0000158	001 / 001 +	0000998	A.M.	00	No	
SAME DAY WIRE REDEMPTION	07/30/2001	07/30/2001	\$1.0000	\$12,000,000.00	12,000,000.0000	34,513,215.6500
0000157	024 / 007 -	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/30/2001	07/30/2001	\$1.0000	\$2,600,000.00	2,600,000.0000	46,513,215.6500
0000156	001 / 001 +	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/27/2001	07/27/2001	\$1.0000	\$6,900,000.00	6,900,000.0000	43,913,215.6500
0000155	001 / 001 +	0000998	A.M.	00	No	
SAME DAY WIRE REDEMPTION	07/26/2001	07/26/2001	\$1.0000	\$1,800,000.00	1,800,000.0000	37,013,215.6500
0000154	024 / 007 -	0000998	A.M.	00	No	
SAME DAY WIRE REDEMPTION	07/25/2001	07/25/2001	\$1.0000	\$1,000,000.00	1,000,000.0000	38,813,215.6500
0000153	024 / 007 -	0000998	A.M.	00	No	
SAME DAY WIRE REDEMPTION	07/24/2001	07/24/2001	\$1.0000	\$5,400,000.00	5,400,000.0000	39,813,215.6500
0000152	024 / 007 -	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/23/2001	07/23/2001	\$1.0000	\$1,800,000.00	1,800,000.0000	45,213,215.6500
0000151	001 / 001 +	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/20/2001	07/20/2001	\$1.0000	\$3,100,000.00	3,100,000.0000	43,413,215.6500
0000150	001 / 001 +	0000998	A.M.	00	No	
SAME DAY WIRE REDEMPTION	07/19/2001	07/19/2001	\$1.0000	\$5,300,000.00	5,300,000.0000	40,313,215.6500
0000149	024 / 007 -	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/18/2001	07/18/2001	\$1.0000	\$2,500,000.00	2,500,000.0000	45,613,215.6500
0000148	001 / 001 +	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/17/2001	07/17/2001	\$1.0000	\$3,800,000.00	3,800,000.0000	43,113,215.6500
0000147	001 / 001 +	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/16/2001	07/16/2001	\$1.0000	\$1,000,000.00	1,000,000.0000	39,313,215.6500
0000146	001 / 001 +	0000998	A.M.	00	No	
SHARES PURCHASED BY WIRE	07/13/2001	07/13/2001	\$1.0000	\$3,000,000.00	3,000,000.0000	38,313,215.6500
0000145	001 / 001 +	0000998	A.M.	00	No	

0000145	001 / 001 + 0000998	A.M.	UU	NO
SAME DAY WIRE REDEMPTION	07/12/2001 07/12/2001	\$1.0000	\$3,000,000.00	3,000,000.0000 35,313,215.6500
0000144	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	07/10/2001 07/10/2001	\$1.0000	\$18,000,000.00	18,000,000.0000 38,313,215.6500
0000143	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	07/09/2001 07/09/2001	\$1.0000	\$4,000,000.00	4,000,000.0000 20,313,215.6500
0000142	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	07/05/2001 07/05/2001	\$1.0000	\$8,000,000.00	8,000,000.0000 16,313,215.6500
0000141	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	07/03/2001 07/03/2001	\$1.0000	\$3,600,000.00	3,600,000.0000 24,313,215.6500
0000140	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	07/02/2001 07/02/2001	\$1.0000	\$3,500,000.00	3,500,000.0000 20,713,215.6500
0000139	001 / 001 + 0000998	A.M.	00	No
DIV REINVEST	06/30/2001 06/30/2001	\$1.0000	\$78,370.20	78,370.2000 17,213,215.6500
0000138	011 / 000 + 9999888	P.M.	00	No
SHARES PURCHASED BY WIRE	06/29/2001 06/29/2001	\$1.0000	\$1,600,000.00	1,600,000.0000 17,134,845.4500
0000137	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/28/2001 06/28/2001	\$1.0000	\$6,000,000.00	6,000,000.0000 15,534,845.4500
0000136	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/28/2001 06/28/2001	\$1.0000	\$8,000,000.00	8,000,000.0000 21,534,845.4500
0000135	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/27/2001 06/27/2001	\$1.0000	\$2,200,000.00	2,200,000.0000 29,534,845.4500
0000134	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/26/2001 06/26/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 27,334,845.4500
0000133	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/25/2001 06/25/2001	\$1.0000	\$5,400,000.00	5,400,000.0000 25,334,845.4500
0000132	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/22/2001 06/22/2001	\$1.0000	\$8,600,000.00	8,600,000.0000 19,934,845.4500
0000131	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/21/2001 06/21/2001	\$1.0000	\$3,800,000.00	3,800,000.0000 28,534,845.4500
0000130	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/19/2001 06/19/2001	\$1.0000	\$1,500,000.00	1,500,000.0000 32,334,845.4500
0000129	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/18/2001 06/18/2001	\$1.0000	\$1,500,000.00	1,500,000.0000 30,834,845.4500
0000128	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/15/2001 06/15/2001	\$1.0000	\$1,800,000.00	1,800,000.0000 29,334,845.4500
0000127	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/14/2001 06/14/2001	\$1.0000	\$1,000,000.00	1,000,000.0000 27,534,845.4500

0000126	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/12/2001 06/12/2001	\$1.0000	\$5,200,000.00	5,200,000.0000 28,534,845.4500
0000125	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/11/2001 06/11/2001	\$1.0000	\$750,000.00	750,000.0000 23,334,845.4500
0000124	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/08/2001 06/08/2001	\$1.0000	\$9,200,000.00	9,200,000.0000 24,084,845.4500
0000123	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	06/07/2001 06/07/2001	\$1.0000	\$2,300,000.00	2,300,000.0000 14,884,845.4500
0000122	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/06/2001 06/06/2001	\$1.0000	\$1,500,000.00	1,500,000.0000 17,184,845.4500
0000121	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/05/2001 06/05/2001	\$1.0000	\$1,200,000.00	1,200,000.0000 15,684,845.4500
0000120	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/04/2001 06/04/2001	\$1.0000	\$825,000.00	825,000.0000 14,484,845.4500
0000119	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	06/01/2001 06/01/2001	\$1.0000	\$2,500,000.00	2,500,000.0000 13,659,845.4500
0000118	001 / 001 + 0000998	A.M.	00	No
DIV REINVEST	05/31/2001 05/31/2001	\$1.0000	\$79,892.35	79,892.3500 11,159,845.4500
0000117	011 / 000 + 9999888	P.M.	00	No
SAME DAY WIRE REDEMPTION	05/31/2001 05/31/2001	\$1.0000	\$3,100,000.00	3,100,000.0000 11,079,953.1000
0000116	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/30/2001 05/30/2001	\$1.0000	\$2,750,000.00	2,750,000.0000 14,179,953.1000
0000115	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/29/2001 05/29/2001	\$1.0000	\$6,300,000.00	6,300,000.0000 16,929,953.1000
0000114	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	05/25/2001 05/25/2001	\$1.0000	\$3,300,000.00	3,300,000.0000 23,229,953.1000
0000113	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/24/2001 05/24/2001	\$1.0000	\$7,000,000.00	7,000,000.0000 19,929,953.1000
0000112	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/23/2001 05/23/2001	\$1.0000	\$4,000,000.00	4,000,000.0000 26,929,953.1000
0000111	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/22/2001 05/22/2001	\$1.0000	\$2,300,000.00	2,300,000.0000 30,929,953.1000
0000110	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	05/21/2001 05/21/2001	\$1.0000	\$1,500,000.00	1,500,000.0000 33,229,953.1000
0000109	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/18/2001 05/18/2001	\$1.0000	\$4,500,000.00	4,500,000.0000 31,729,953.1000
0000108	024 / 007 - 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/17/2001 05/17/2001	\$1.0000	\$1,750,000.00	1,750,000.0000 36,229,953.1000

0000107	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	05/16/2001 05/16/2001	\$1.0000	\$3,000,000.00	3,000,000.0000 37,979,953.1000
0000106	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	05/15/2001 05/15/2001	\$1.0000	\$25,000,000.00	25,000,000.0000 34,979,953.1000
0000105	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/14/2001 05/14/2001	\$1.0000	\$1,000,000.00	1,000,000.0000 9,979,953.1000
0000104	024 / 007 - 0000998	A.M.	00	No
SHARES PURCHASED BY WIRE	05/11/2001 05/11/2001	\$1.0000	\$5,800,000.00	5,800,000.0000 10,979,953.1000
0000103	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/10/2001 05/10/2001	\$1.0000	\$6,000,000.00	6,000,000.0000 5,179,953.1000
0000102	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/09/2001 05/09/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 11,179,953.1000
0000101	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/09/2001 05/09/2001	\$1.0000	\$4,000,000.00	4,000,000.0000 13,179,953.1000
0000100	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/08/2001 05/08/2001	\$1.0000	\$3,000,000.00	3,000,000.0000 17,179,953.1000
0000099	024 / 007 - 0000948	A.M.	00	No
SHARES PURCHASED BY WIRE	05/07/2001 05/07/2001	\$1.0000	\$700,000.00	700,000.0000 20,179,953.1000
0000098	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/04/2001 05/04/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 19,479,953.1000
0000097	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/03/2001 05/03/2001	\$1.0000	\$1,500,000.00	1,500,000.0000 21,479,953.1000
0000096	024 / 007 - 0000994	A.M.	00	No
SHARES PURCHASED BY WIRE	05/02/2001 05/02/2001	\$1.0000	\$21,000,000.00	21,000,000.0000 22,979,953.1000
0000095	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	05/01/2001 05/01/2001	\$1.0000	\$8,000,000.00	8,000,000.0000 1,979,953.1000
0000094	024 / 007 - 0000994	A.M.	00	No
DIV REINVEST	04/30/2001 04/30/2001	\$1.0000	\$29,354.11	29,354.1100 9,979,953.1000
0000093	011 / 000 + 9999888	P.M.	00	No
SAME DAY WIRE REDEMPTION	04/27/2001 04/27/2001	\$1.0000	\$6,500,000.00	6,500,000.0000 9,950,598.9900
0000092	024 / 007 - 0000948	A.M.	00	No
SHARES PURCHASED BY WIRE	04/26/2001 04/26/2001	\$1.0000	\$16,000,000.00	16,000,000.0000 16,450,598.9900
0000091	001 / 001 + 0007000	A.M.	00	No
SAME DAY WIRE REDEMPTION	04/25/2001 04/25/2001	\$1.0000	\$3,000,000.00	3,000,000.0000 450,598.9900
0000090	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	04/24/2001 04/24/2001	\$1.0000	\$3,000,000.00	3,000,000.0000 3,450,598.9900
0000089	024 / 007 - 0000994	A.M.	00	No
SHARES PURCHASED BY WIRE	04/24/2001 04/24/2001	\$1.0000	\$2,800,000.00	2,800,000.0000 6,450,598.9900

0000088	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED	04/23/2001 04/23/2001	\$1.0000	\$1,000,000.00	1,000,000.0000 3,650,598.9900
BY WIRE				
0000087	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED	04/20/2001 04/20/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 2,650,598.9900
BY WIRE				
0000086	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE	04/17/2001 04/17/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 650,598.9900
REDEMPTION				
0000085	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/16/2001 04/16/2001	\$1.0000	\$1,120,000.00	1,120,000.0000 2,650,598.9900
REDEMPTION				
0000084	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/12/2001 04/12/2001	\$1.0000	\$4,500,000.00	4,500,000.0000 3,770,598.9900
REDEMPTION				
0000083	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/11/2001 04/11/2001	\$1.0000	\$1,700,000.00	1,700,000.0000 8,270,598.9900
REDEMPTION				
0000082	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/10/2001 04/10/2001	\$1.0000	\$1,500,000.00	1,500,000.0000 9,970,598.9900
REDEMPTION				
0000081	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/10/2001 04/10/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 11,470,598.9900
REDEMPTION				
0000080	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/09/2001 04/09/2001	\$1.0000	\$3,000,000.00	3,000,000.0000 13,470,598.9900
REDEMPTION				
0000079	024 / 007 - 0000927	A.M.	00	No
SAME DAY WIRE	04/06/2001 04/06/2001	\$1.0000	\$4,500,000.00	4,500,000.0000 16,470,598.9900
REDEMPTION				
0000078	024 / 007 - 0000994	A.M.	00	No
SHARES PURCHASED	04/05/2001 04/05/2001	\$1.0000	\$14,900,000.00	14,900,000.0000 20,970,598.9900
BY WIRE				
0000077	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE	04/04/2001 04/04/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 6,070,598.9900
REDEMPTION				
0000076	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/04/2001 04/04/2001	\$1.0000	\$1,000,000.00	1,000,000.0000 8,070,598.9900
REDEMPTION				
0000075	024 / 007 - 0000948	A.M.	00	No
SHARES PURCHASED	04/04/2001 04/04/2001	\$1.0000	\$5,000,000.00	5,000,000.0000 9,070,598.9900
BY WIRE				
0000074	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE	04/03/2001 04/03/2001	\$1.0000	\$150,000.00	150,000.0000 4,070,598.9900
REDEMPTION				
0000073	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/03/2001 04/03/2001	\$1.0000	\$250,000.00	250,000.0000 4,220,598.9900
REDEMPTION				
0000072	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE	04/03/2001 04/03/2001	\$1.0000	\$490,000.00	490,000.0000 4,470,598.9900
REDEMPTION				
0000071	024 / 007 - 0000994	A.M.	00	No
DIV REINVEST	03/31/2001 03/31/2001	\$1.0000	\$120,976.00	120,976.0000 4,960,598.9900
0000070	011 / 000 + 9999888	P.M.	00	No
SAME DAY WIRE	03/30/2001 03/30/2001	\$1.0000	\$8,000,000.00	8,000,000.0000 4,839,622.9900
REDEMPTION				

0000069	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/29/2001 03/29/2001	\$1.0000	\$1,000,000.00	1,000,000.0000 12,839,622.9900
0000068	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/28/2001 03/28/2001	\$1.0000	\$11,000,000.00	11,000,000.0000 13,839,622.9900
0000067	024 / 007 - 0000994	A.M.	00	No
SHARES PURCHASED BY WIRE	03/27/2001 03/27/2001	\$1.0000	\$4,800,000.00	4,800,000.0000 24,839,622.9900
0000066	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/26/2001 03/26/2001	\$1.0000	\$8,300,000.00	8,300,000.0000 20,039,622.9900
0000065	024 / 007 - 0000927	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/26/2001 03/26/2001	\$1.0000	\$8,300,000.00	8,300,000.0000 28,339,622.9900
0000064	024 / 007 - 0000927	A.M.	00	No
SHARES PURCHASED BY WIRE	03/26/2001 03/26/2001	\$1.0000	\$10,700,000.00	10,700,000.0000 36,639,622.9900
0000063	001 / 001 + 0007000	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/23/2001 03/23/2001	\$1.0000	\$500,000.00	500,000.0000 25,939,622.9900
0000062	024 / 007 - 0000948	A.M.	00	No
SHARES PURCHASED BY WIRE	03/23/2001 03/23/2001	\$1.0000	\$7,000,000.00	7,000,000.0000 26,439,622.9900
0000061	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/22/2001 03/22/2001	\$1.0000	\$7,000,000.00	7,000,000.0000 19,439,622.9900
0000060	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/21/2001 03/21/2001	\$1.0000	\$500,000.00	500,000.0000 26,439,622.9900
0000059	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/21/2001 03/21/2001	\$1.0000	\$9,000,000.00	9,000,000.0000 26,939,622.9900
0000058	024 / 007 - 0000948	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/20/2001 03/20/2001	\$1.0000	\$2,100,000.00	2,100,000.0000 35,939,622.9900
0000057	024 / 007 - 0000994	A.M.	00	No
SHARES PURCHASED BY WIRE	03/20/2001 03/20/2001	\$1.0000	\$2,360,000.00	2,360,000.0000 38,039,622.9900
0000056	001 / 001 + 0000998	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/19/2001 03/19/2001	\$1.0000	\$1,000,000.00	1,000,000.0000 35,679,622.9900
0000055	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/16/2001 03/16/2001	\$1.0000	\$2,000,000.00	2,000,000.0000 36,679,622.9900
0000054	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/15/2001 03/15/2001	\$1.0000	\$600,000.00	600,000.0000 38,679,622.9900
0000053	024 / 007 - 0000994	A.M.	00	No
SAME DAY WIRE REDEMPTION	03/14/2001 03/14/2001	\$1.0000	\$2,500,000.00	2,500,000.0000 39,279,622.9900
0000052	024 / 007 - 0000908	A.M.	00	No
SHARES PURCHASED BY WIRE	03/14/2001 03/14/2001	\$1.0000	\$10,500,000.00	10,500,000.0000 41,779,622.9900
0000051	001 / 001 + 0000998	A.M.	00	No
SHARES PURCHASED	03/13/2001 03/13/2001	\$1.0000	\$2,400,000.00	2,400,000.0000 41,679,622.9900